

PRACTICING EXCELLENCE

CONNECT 25

INNOVATION | ENGAGEMENT | IMPACT

ACTIVATION GUIDE

NOVEMBER 19 & 20, 2025



DAY 1



NOTES: WELCOME, SETTING THE STAGE, & THE FUTURE OF PRACTICING EXCELLENCE

Gidon Margolin, President & CEO, Practicing Excellence



Let's Connect

1. Each attendee will introduce themselves (name, role, organization) and share a powerful story of impact you've seen from investing in your people or from being invested in yourself.

2. When you reflect on the event theme - Innovation. Engagement. Impact - and think about where you/your organization is at right now, which theme resonates with you and why?



NOTES: CONVERSATIONS ON CLINICAL EXCELLENCE AND TEAM ENGAGEMENT



LET'S CONNECT: LET'S TALK ABOUT CLINICAL EXCELLENCE AND TEAM ENGAGEMENT

Let's Connect

1. Each attendee will introduce themselves (name, role, organization). What does clinical excellence look like in daily practice, and how can we develop our people to deliver it?

2. What's one unique/proven practice that you've recently seen that has helped leaders meaningfully engage and build their team?

3. What is one thing you heard in the Clinical Excellence and/or Team Engagement sessions that you plan to take back to your organization to share and/or act on?



NOTES: MATTERING

Dr. Stephen Beeson, Founder, Practicing Excellence



DAY 1 ACTION PLANNING TEMPLATE

Please use the action planning template below to reflect on CONNECT 2025 Day 1.

Use it to organize your thoughts, ideas, and next steps.

KEY TAKEAWAYS FROM TODAY:

1. _____
2. _____
3. _____

What current state initiatives do I need to evaluate? What, if any, changes need to be made?

Who else do I need to engage?

What did I learn today that I want to try at my organization?

I would like to learn more about the following Practicing Excellence programs:

1. _____
2. _____
3. _____

I would like the Client Success team to introduce me to:

Name: _____ Organization: _____

Name: _____ Organization: _____

Name: _____ Organization: _____

Other action items:



NOTES: EXECUTIVE PANEL: AI IN HEALTHCARE

Dr. Tim Niacar, Texas Health Resources, and Michael Papay, Sageful.ai



LET'S CONNECT: LET'S TALK ABOUT AI AND HUMAN DEVELOPMENT

Let's Share

1. Each attendee will introduce themselves (name, role, organization) and share your favorite AI tool.

2. Reflecting on the AI panel discussion, what resonated most with you as a leader in healthcare or was a key takeaway for you?

3. Share how technology-powered personalized coaching might help you, healthcare leaders, or other members of the care team?



NOTES: CONVERSATIONS ON PATIENT EXPERIENCE AND LEADERSHIP DEVELOPMENT



DAY 2 ACTION PLANNING TEMPLATE

Please use the action planning template below to reflect on CONNECT 2025 Day 2.
Use it to organize your thoughts, ideas, and next steps.

KEY TAKEAWAYS FROM TODAY:

1. _____
2. _____
3. _____

What current state initiatives do I need to evaluate? What, if any, changes need to be made?

Who else do I need to engage?

What did I learn today that I want to try at my organization?

I would like to learn more about the following Practicing Excellence programs:

1. _____
2. _____
3. _____

I would like the Client Success team to introduce me to:

Name: _____	Organization: _____
Name: _____	Organization: _____
Name: _____	Organization: _____

Other action items:

DAY 1

EVENT FEEDBACK



DAY 2

EVENT FEEDBACK



#CONNECT2025

Let's keep the conversation going!
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