

PRACTICING EXCELLENCE

CONNECT

CONNECT. COLLABORATE. LEAD.

ACTIVATION GUIDE

NOVEMBER 6 & 7, 2024



DAY 1



Gidon Margolin, President, Practicing Excellence

**LET'S CONNECT: GREET AND GRATITUDE***Let's Connect*

1. Each attendee will introduce themselves (name, role, organization). Make notes on those you meet from other organizations.

2. What do you hope to learn at CONNECT 2024?

3. Describe a time when you received or expressed gratitude in a way that had a lasting impact on you, one that you will never forget.



NOTES: LEARN. TRY. SHARE. THE FINAL COMMON PATHWAY

Dr. Stephen Beeson, MD, CEO & Founder, Practicing Excellence



NOTES: EXECUTIVE PANEL AND BREAKOUT SESSIONS



DAY 1 ACTION PLANNING TEMPLATE

Please use the action planning template below to reflect on CONNECT 2024 Day 1.

Use it to organize your thoughts, ideas, and next steps.

KEY TAKEAWAYS FROM TODAY:

1. _____
2. _____
3. _____

What current state initiatives do I need to evaluate? What, if any, changes need to be made?

Who else do I need to engage?

What did I learn today that I want to try at my organization?

I would like to learn more about the following Practicing Excellence programs:

1. _____
2. _____
3. _____

I would like the Client Success team to introduce me to:

Name: _____ Organization: _____

Name: _____ Organization: _____

Name: _____ Organization: _____

Other action items:

DAY 2



LET'S CONNECT: GREET AND GRATITUDE

Let's Share

1. Each attendee will introduce themselves (name, role, organization). Make notes on those you meet from other organizations.

2. Share your experience using your Practicing Excellence Gratitude Challenge Card.

3. What is something you learned from Day 1 at CONNECT that you want to take back to your organization/team you lead?



NOTES: KEYNOTE SESSION

John Foley, Lead Solo of the Blue Angels; Sloan Fellow at the Stanford Graduate School of Business



NOTES: FIRESIDE CHAT

Dr. Stephen Beeson, Jesse Goodrich, and Bob Garry



LET'S CONNECT

Let's Reflect

1. What 1-3 things from John Foley's keynote session resonated most with you as applicable to leading in healthcare?

2. Reflecting on the fireside chat, what skill-building strategies and ideas might you consider exploring as you lead your teams/organization?



NOTES: ACTIVATION SESSION: EXCELLENCE IN ACTION



DAY 2 ACTION PLANNING TEMPLATE

Please use the action planning template below to reflect on CONNECT 2024 Day 2.

Use it to organize your thoughts, ideas, and next steps.

KEY TAKEAWAYS FROM TODAY:

1. _____
2. _____
3. _____

What current state initiatives do I need to evaluate? What, if any, changes need to be made?

Who else do I need to engage?

What did I learn today that I want to try at my organization?

I would like to learn more about the following Practicing Excellence programs:

1. _____
2. _____
3. _____

I would like the Client Success team to introduce me to:

Name: _____ Organization: _____

Name: _____ Organization: _____

Name: _____ Organization: _____

Other action items:

DAY 1

EVENT FEEDBACK



DAY 2

EVENT FEEDBACK



#CONNECT2024

Let's keep the conversation going!
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